

Name of the corporate debtor: Oasis Ceramics Pvt. Ltd.  
Date of commencement of CIRP: 19-12-2022  
List of creditors as on: 29-08-2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Union Bank of India	06-01-2023	1,09,14,42,115	1,09,14,42,115	Loan	1,09,14,42,115		No	61	Nil	Nil	-	Nil	Nil
2	Lavesh Finance Ltd.	19-08-2023	35,93,67,616	35,93,67,616	Loan	35,93,67,616		No	21	Nil	Nil	-	Nil	Nil
3	Encore Asset Reconstruction Company Pvt. Ltd.	22-08-2023	23,21,04,184	23,21,04,184	Loan	23,21,04,184		No	18	Nil	Nil	-	Nil	Nil
	<b>Total</b>		<b>1,68,29,13,915</b>	<b>1,68,29,13,915</b>		<b>1,68,29,13,915</b>			<b>100</b>			-		

Details of security interest

Sr. No.	Asset	Security interest held by	Loan/ Corporate guarantee for
1	Plot No. 2 Gat No. 429, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
2	Plot No. 45 and 46, Gat No. 12, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
3	Plot No. 1, Gat No. 429, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
4	Plot No. 3,8,10,11,62 and 68, Gat No. 12, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
5	Res. Land and Building at Plot No. 20, S. No. 71/3, 4, 5 Sadashiv Nagar, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
6	Plot No. 29 and 30, Gat No. 20, Manyarkheda, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
7	Res. Land and Building at Plot No. 13, S. No. 71/3, 4, 5 Sadashiv Nagar, Jalgaon	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.

8	Survey No. 1101, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
9	Survey No. 1102, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
10	Survey No. 1103, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
11	Survey No. 1105, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
12	Survey No. 1110, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.
13	Block No. 1122, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Lavesh Finance Ltd.	Derby Ceramics Pvt. Ltd.
14	Block No. 1145, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Encore ARC	Derby Ceramics Pvt. Ltd.
15	Block No. 1092, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Consortium of 5 Banks	Enki Glass Industry Pvt. Ltd.
16	Block No. 1098, Vill. Kondh, Tal. Valia, Dist. Bharuch, Gujarat	Consortium of 5 Banks	Enki Glass Industry Pvt. Ltd.
17	Block No. / Survey no. 1096 of Village Kondh, Tal-Valia, Dist-Bharuch Ankleshwar	Union Bank of India and Encore ARC	Oasis Ceramics Pvt. Ltd.

**Note: Consortium of following banks for Enki Glass Industry Private Limited**

- 1 The Jalgaon Peoples Co.Op.Bank Ltd. replaced by Encore ARC Pvt. Ltd.
- 2 The Jalgaon Janta Sahkari Bank Ltd replaced by Lavesh Finance Ltd.
- 3 The Janseva Sahkari Bank Ltd. replaced by Lavesh Finance Ltd.
- 4 Dombiwali Nagri Sahkari Bank Ltd. replaced by Lavesh Finance Ltd.
- 5 Bhagya Laxmi Sahkari Bank Ltd. replaced by Lavesh Finance Ltd.